

EVA AIRWAYS CORP.					
FORECAST STATEMENT OF OPERATIONS					
For the three months ending March 31, 2005 and 2004					
					NT\$'000
	1Q 2005F	%	1Q 2004A	%	Change %
Operating revenue:	20,629,020	100%	18,805,421	100%	10%
Operating cost	18,129,148	88%	16,010,293	85%	13%
Gross profit	2,499,872	12%	2,795,128	15%	-11%
Operating expense	1,690,218	8%	1,512,156	8%	12%
Operating income	809,654	4%	1,282,972	7%	-37%
Non-operating loss(net)	272,073	1%	440,462	2%	-38%
Income (loss) before income tax	537,581	3%	842,510	4%	-36%
Income tax expense	75,272	0%	92,000	0%	-18%
Net income (loss)	462,308	2%	750,510	4%	-38%
Earnings (loss) per share (expressed in dollars)	0.14	-	0.27	-	-

Key assumptions for EVA' s financial forecast for 1Q 2005:

	1Q 2005F	1Q 2004A	Chang %
Passenger revenue*	10,254,249	9,229,344	11%
ASK	7,144,604	6,853,882	4%
RPK	5,573,075	5,344,846	4%
Load factor	78.00%	77.98%	0.02ppt
Passenger yield	1.84	1.73	6%
Cargo revenue	9,233,534	8,312,923	11%
AFTK	1,742,271	1,734,813	0%
FTK	1,310,350	1,283,002	2%
Cargo yield	7.05	6.48	9%
Load factor	75.21%	73.96%	1.25ppt
Other revenue*	1,141,237	1,263,154	-10%
Shares outstanding	3,281,861	2,892,904	13%

*Starting 2005, passenger jet fuel surcharge revenue is booked as part of passenger revenue instead of other revenue.